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## **UBA INVESTMENTS LIMITED**

**開明投資有限公司\***

*(incorporated in Cayman Islands with limited liability)*

(Stock code: 768)

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the EGM held on Friday, 29 April 2022, the ordinary resolutions set out in the notice of EGM contained in the Circular approving, inter alia, the Continuing Connected Transactions were duly passed by the Independent Shareholders by way of poll at the EGM.

References are made to the circular (the “**Circular**”) of UBA Investments Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**EGM**”) of the Company both dated 4 April 2022 in relation to the Continuing Connected Transactions. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

#### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolutions as set out in the notice of the EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on Friday, 29 April 2022.

The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineers at the EGM for the purpose of vote-taking.

Pursuant to Rule 2.15 of the Listing Rules, any Shareholder that has a material interest in the transaction or arrangement shall abstain from voting on the resolution approving the transaction or arrangement at the general meeting. As at the date of the EGM, Fung Fai holds 340,000,000 Shares, representing approximately 26.74% of the issued share capital of the Company and had control or entitled to exercise control over the voting rights in respect of these Shares. The ultimate beneficial owner of Fung Fai is Cheng’s Family Trust. Interested beneficiaries of the Cheng’s Family Trust include Ms. Cheng and Mr. Cheng. Ms. Cheng and Mr. Cheng are directors of Upbest. Mr. Cheng is also a director of the Company. Therefore, Fung Fai and its associates shall abstain from voting in the EGM in respect of the resolutions as set out in the notice of the EGM.

As at the date of the EGM, the total number of issued Shares in the Company was 1,271,732,200 Shares. The total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the resolution at the EGM was 931,732,200 Shares. There were no Shares entitling the holder thereof to attend and vote only against the resolutions at the EGM.

The poll results of the EGM are set out below:

Ordinary Resolutions <sup>(Note)</sup>		Number of Votes (%)	
		For	Against
1.	<p>(a) to approve the supplemental agreement dated 26 January 2022 entered into between UBA Financial and UICL in relation to the provision of the Securities Margin Financing by UICL to UBA Financial and the transactions contemplated thereunder;</p> <p>(b) to approve the supplemental agreement dated 26 January 2022 entered into between Super Idea and UICL in relation to the provision of the Securities Margin Financing by UICL to Super Idea and the transactions contemplated thereunder;</p> <p>(c) to approve the supplemental agreement dated 26 January 2022 entered into between UBA and UICL in relation to the provision of the Securities Margin Financing by UICL to UBA and the transactions contemplated thereunder;</p> <p>(d) to approve the annual caps for the Financial Assistance for the financial years ending 31 March 2023, 31 March 2024 and 31 March 2025; and</p> <p>(e) to authorise any director of the Company to do all other acts and things and execute all documents which he/she considers necessary or expedient for the implementation of and giving effect to the 2022 Financial Assistance Supplemental Agreements and transactions contemplated thereunder.</p>	494,140,000 (100%)	0 (0%)
2.	<p>(a) to approve the investment management agreement dated 26 January 2022 entered into between UAML and UBA in relation to the provision of assets management services by UAML to UBA and the transactions contemplated thereunder;</p> <p>(b) to approve the annual caps for the 2022 Investment Management Agreement and the transactions contemplated thereunder for the financial years ending 31 March 2023, 31 March 2024 and 31 March 2025; and</p> <p>(c) to authorise any director of the Company to do all other acts and things and execute all documents which he/she considers necessary or expedient for the implementation of and giving effect to the 2022 Investment Management Agreement and transactions contemplated thereunder.</p>	494,140,000 (100%)	0 (0%)

Note: The full text of the resolutions is set out in the notice of the EGM dated 4 April 2022.

As more than 50% of the votes were cast in favor of each of the above resolutions at the EGM, the resolutions were duly passed as ordinary resolutions of the Company.

The Company would like to report that Dr. WONG Yun Kuen attended the EGM in person; Mr. CHENG Wai Lun, Andrew, Mr. CHAU Wai Hung, Dr. FUNG Lewis Hung, Mr. TANG Hon Bui, Ronald and Mr. KWOK Ming Fai attended the EGM via Tricor eMeeting System.

By order of the Board  
**UBA INVESTMENTS LIMITED**  
**Leung Man Lai**  
*Company Secretary*

Hong Kong, 29 April 2022

*\* for identification purpose only*

*As at the date of this announcement, the Board of the Company consists of Dr. WONG Yun Kuen as chairman and executive director and Mr. CHENG Wai Lun, Andrew and Mr. CHAU Wai Hung as executive director; and Dr. FUNG Lewis Hung, Mr. TANG Hon Bui, Ronald and Mr. KWOK Ming Fai as independent non-executive directors.*