

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin | g Limited | | |
|---------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer UBA In | vestments Limited | | |
| Date Submitted 05/09/2 | | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 768 Descri | ption: | UBA Investme | nts Limited |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | 0 | - | 0 |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A Descri | ption : | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |

31/08/2011

20,000,000

| 2. Preference Shares | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| Stock code: N/A Descri | iption: | N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A N/A | | |
| Increase/(decrease) | N/A | , | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descri | iption : | N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| | | | | |

Total authorised share capital at the end of the month (HK\$)

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes of shares | |
|--|--------------------------------|-----|------------------|--------------------------------|--|
| | | | shares | | |
| Balance at close of preceding month | 1,059,778,200 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 1,059,778,200 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A N/A N/A N/A N/A N/Ashares N/A (*Note 1*) 2. N/A shares N/A N/A N/A N/A N/A N/A (*Note 1*) 3. N/A N/A N/A N/A N/A N/A N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | - N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | 14/11 | 11/11 | 14/11 | 14/11 | 14/11 | 14/11 |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ´) | | | | |
| 2. N/A | = | | | | | |
| | - NT/A | NT/A | NT/A | NT/A | NT/A | NT/A |
| | N/A | <u>N/A</u> | N/A | N/A | N/A | <u>N/A</u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 3. N/A | - | | | | | |
| | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ·) | | | | |
| 4. N/A | <u>-</u> | | | | | |
| | - NT/A | NT/A | NT/A | NT/A | NT/A | NT/A |
| (/ /) | N/A | <u>N/A</u> | N/A | <u>N/A</u> | N/A | <u>N/A</u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/AN/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) 3. N/A N/AN/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1. | N/A (/ /) shares (Note 1) | N/A | N/A |
| 2. | N/A | | |
| - | shares (Note 1) | N/A | N/A |
| 3. | N/A | | - |
| - | (/ /) | | |
| - | shares (Note 1) | N/A | N/A |
| - | (2.000 2) | ** ** ** | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | , | , | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A N/A 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment N/AN/A Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | Type of Issue | 1 | . 61 1116 | <u> DU</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-----------|------------|--|---|
| | Type of Issue | | | | | |
| 5. | Scrip dividend At price : State current | EGM approval date: | (/ | /) /) | | N/A |
| | | (dd/mm/yyyy) | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | _ |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State current | y Issue and allotment date : (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment N/A N/A reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) N/A N/A Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): | | | |
|--|--|--|--|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Submitted by: Mr. CHENG Wai Lun, Andrew | | | |
| Title: Executive Director (Director, Secretary or other duly authorised officer) | | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.