

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer UBA In Date Submitted 05/09/2	vestments Limited 012		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 768 Descri	ption:	UBA Investme	ents Limited
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descri	ption :	N/A	Λ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/08/2012

2. Preference Shares			for Main Board and GE
Stock code : N/A Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
	N/A		N/A

N/A

N/A

N/A

20,000,000

Balance at close of the month

Total authorised share capital at the end of the month (HK\$)

No. of new shares of

N/A

N/A

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,059,778,200	N/A	N/A	N/A	
	1,037,770,200	17/11	17/11	1771	
Increase/ (decrease)					
during the month	0	N/A	N/A	N/A	
Balance at close of the					
month	1,059,778,200	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A (/ /N/A N/A N/A N/A N/A N/A shares (*Note 1*) Total A. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u>'</u>)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u>'</u>)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	1471		1071		1071	17/11
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	')				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	1071		1071		1071	17/11
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
		T-4-1	D (Omd):	norm chorac)	N/A	
		Total		nary shares) ence shares)	N/A N/A	-
			•	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than i	under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
_	(/ /)		
-	shares (Note 1)	N/A	N/A
_	333233 (33433 3)		
2	N/A		
	1421		
_			
_	(/ /)		
_	shares (Note 1)	N/A	N/A
_	51ML05 (11010-1)	1,712	
3.	N/A		
_			
_			
_	(/ /)		
_	shares (Note 1)	N/A	N/A
_			
_	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
_	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /)Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) At price : State currency (///)Issue and allotment N/A Open offer N/A date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment N/A N/A 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (///)Issue and allotment N/A Bonus issue N/A date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares redeemed (Note 1)	-		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)	

			For Main	Board	and GEM lis	
	Type of Issue				No. of new shares of assuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuabl	le			
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (I	(Ordinary Preference (Other		N/A	<u> </u>
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to) E):	(1	· ·	0 N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2	,	N/A
	otal increase / (decrease) in other classes of shares du					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Mr. CHENG Wai Lun, Andrew Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.