

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer UBA In Date Submitted 03/01/2	nvestments Limited 2014		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 768 Descr	ription:	UBA Investme	ents Limited
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descr	iption:	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/12/2013

2. Preference Share	S
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Stock code : N/A Descr	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A			N/A	N/A
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descri	iption:	N/A	A		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency) N/A	Authorised share capital (State currency) N/A		
Increase/(decrease)			N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the end	1 (1 (11774)		20,000,000		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,059,778,200	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,059,778,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed No. of new shares of issuer issued during the month with the month pursuant the month thereto as at close of the relationship to the month option of the month pursuant the month option of the month pursuant the month option of the month pursuant the month option of the month option opt
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed the month pursuant issued pursuant the thereto as at close of the response to the month of the state of the response to the month of
approval date Movement during the month thereto as at close of the red class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A
issuable Granted Exercised Cancelled Lapsed 1.N/A
1.N/A
<u>(/ /)</u>
37/1
<u>shares N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A</u>
(Note 1)
2. N/A
<u>shares N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A</u>
(Note 1)
3. N/A
<u>shares N/A N/A N/A N/A N/A N/A N/A</u>
(Note 1)
Total A. (Ordinary shares)N/A
(Preference shares) N/A
(Other class) N/A
Total funds raised during the month from exercise of
options (State currency) N/A
options (state currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	')	_			
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	11/11	14/11	14/11	14/21	1071	14/11
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			- _			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
3. N/A			_			
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	′)				
4. N/A	(, ,	,	_			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable)	(
(dd/mm/yyyy)	(/ /)	_			
		Tot		nary shares)	N/A	-
			•	ence shares) Other class)	N/A N/A	<u>-</u>
			(outer class)	11/71	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man t	under Snare Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 	N/A (/ /) shares (Note 1)	N/A	N/A
2	N/A		
- -	(/ /) shares (Note 1)	N/A	N/A
3	N/A		
_	(/ /) shares (Note 1)	N/A	N/A
_	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(**************************************		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /)Issue and allotment N/A 1. Rights issue N/A date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) At price : State currency (///)Issue and allotment Open offer N/A N/A date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment N/A N/A 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (///)Issue and allotment N/A Bonus issue N/A date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	,							
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/			N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		

				For Main	Board	and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua	ıble			
10.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s (Preference s (Other	shares	N/A	- - -
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1		0 N/A
T	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of	A to E).	(2	.)	N/A
		ease) in other classes of shares					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. CHENG Wai Lun, Andrew
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.