

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UBA Investments Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>768</u> Descrip	ption : UBA Investments Limited			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK\$*) 20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,059,778,200	N/A	N/A	N/A
Increase / (decrease) during the month	211,954,000	N/A	N/A	N/A
Balance at close of the month	1,271,732,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date	i				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
(/ /)		NT/A			NT/A	27/4
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(1.000 1)		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
		from exercise c	of	N/A		
Total funds raised dur options (State currence		from exercise of	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/2X						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/)	/				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/)	/)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/				
		Total		nary shares)	N/A	_
				ence shares)	N/A	_
			(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A N/AN/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
· ·			
2	N/A		
	11/11		
· ·			
· ·	shares (Note 1)	N/A	N/A
· ·	Shures (Hote 1)	1 1/2 1	1 1/2 1
3	N/A		
5.	1 1/ 1 1		
·			
· ·	shares (Note 1)	N/A	N/A
·	shares (Note 1)	1 N/ /A	1 V / A
·	Total D. (Ordinary shares)	N/A	
·	(Preference shares)	N/A N/A	
·	(Other class)	N/A N/A	
	(Other class)	LN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Rights issue At price : currency date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
Open offer At price : currency date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
Placing At price : date : (dd/mm/yyyy)	<u>Ordinary</u> (04/01/ 2019) (/ /)	211,954,000	N/A
date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

	Type of Issue		For Main	Boar	d and GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	
5.	Scrip At price : State dividend Currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideratio At price : State n issue	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					For Main Boa	ard and GEM listed iss	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisati on			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable			
10.	Other (Please specify)	At price :	State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary sha (Preference sha (Other c	ares) N/A	

Total increase $\frac{1}{(\text{decrease})}$ in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	211,954,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Mr. CHENG Wai Lun, Andrew

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.